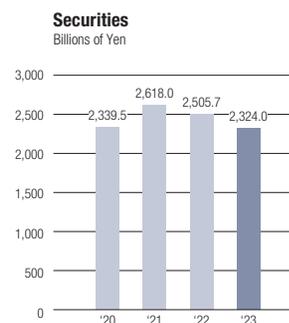
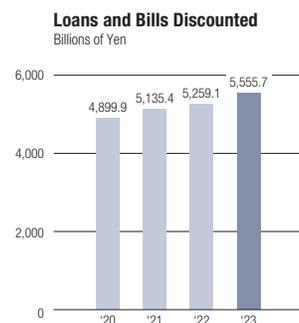
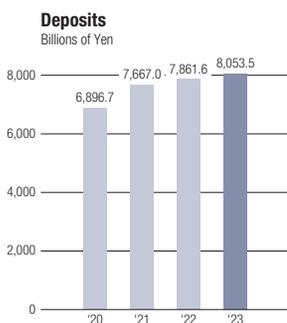
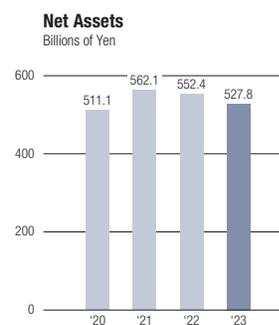
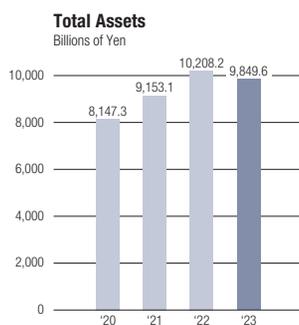
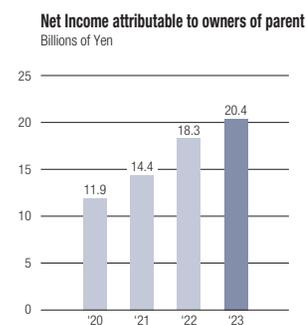


Consolidated Financial Highlights

Chugun Financial Group, Inc. and its Consolidated Subsidiaries
Years ended March 31, 2023

	Millions of Yen (except per share amounts)		Thousands of U.S. Dollars (Note 1)	
	2023		2023	
For the year:				
Total income	¥	183,675	\$	1,375,533
Total expenses		154,172		1,154,586
Net income attributable to owners of parent		20,477		153,351
Per share of common stock (yen/U.S. dollars):				
Basic net income	¥	110.96	\$	0.830
Diluted net income		110.80		0.829
At year-end:				
Deposits	¥	8,053,522	\$	60,312,454
Loans and bills discounted		5,555,795		41,607,092
Securities		2,324,053		17,404,725
Total assets		9,849,678		73,763,783
Net assets		527,894		3,953,373
For the year:				
Cash flows from operating activities		(403,482)		(3,021,658)
Cash flows from investing activities		164,298		1,230,420
Cash flows from financing activities		(7,844)		(58,743)
Cash and cash equivalents at end of year		1,506,361		11,281,067

Notes: 1. U.S. dollar amounts represent translations from yen, for convenience only, at the rate of ¥133.53 = US\$1 in effect on March 31, 2023.
2. Net income per share is based on the weighted average number of shares of common stock outstanding during the year (excluding treasury stock).



* The figures for FY 2023 are shown on a consolidated basis of Chugun Financial Group, while the figures for FY 2022 and previous fiscal years are shown on a consolidated basis of the Chugoku Bank.